

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the
Securities
Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
 Confidential, for Use of the Commission Only (as
permitted
by Rule 14a-6(e) (2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material under Rule 14a-12

HARRIS & HARRIS GROUP, INC.

(Name of Registrant as Specified in its Charter)

(Name of Person(s) Filing Proxy Statement, if other than
the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required
 Fee computed on table below per Exchange Act Rules
14-a-6(i) (1) and 0-11.

1) Title of each class of securities to which
transaction applies:

2) Aggregate number of securities to which transaction
applies:

3) Per unit price or other underlying value of transaction
computed pursuant to Exchange Act Rule 0-11 (set forth the
amount on which the filing fee is calculated and state how
it was determined):

4) Proposed maximum aggregate value of transaction:

5) Total fee paid:

[] Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11 (a) (2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

1) Amount Previously Paid:

2) Form, Schedule or Registration Statement No.:

3) Filing Party:

4) Date Filed:

April 25, 2005

Dear Shareholder:

The May 5, 2005 Annual Meeting of Shareholders of Harris & Harris Group, Inc. is just a few days away. According to our latest records, we have not received your vote. Your Board of Directors has unanimously recommended that shareholders vote FOR all of the proposals under consideration.

Please help your company avoid the expense of further solicitation by signing, dating and returning the enclosed voting form TODAY.

Thank you for your support.

Sincerely,

/s/ Charles E. Harris

Charles E. Harris
Chairman & CEO

April 25, 2005

United States Securities and Exchange Commission
Division of Investment Management
450 Fifth Street, N.W.
Washington, D.C. 20549
Attention: Mr. Larry Greene

Re: Harris & Harris Group, Inc.
File Number 814-176

Dear Mr. Greene:

Filed herewith is a Schedule 14A (DEFA14A) including additional definitive proxy soliciting materials. We plan to mail the proxy materials to shareholders on approximately April 26, 2005. Please contact the undersigned at 212-582-0900, ext. 15 with any questions.

Sincerely,

/s/ Sandra Matrick Forman

Sandra Matrick Forman
General Counsel and
Chief Compliance Officer